

Breaking Down Barriers to Data with GenAI: Where to Start?

Getting started can be simple. Introduce your team to AI & GenAI in a safe and compliant manner, enabling them to learn how to effectively use the technology

big Engagement Overview

- 4-Week Engagement
- Real Financial Services Use Cases
- Secure AI Framework
- Measurable Outcomes

Let's Get Started...



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✓ THE ENGAGEMENT PLAN

The Financial Services industry is transforming rapidly. AI and automation can unlock efficiency, improve decision-making, and reduce operational risks—but **where do you start?**

The BIG AI Primer is a custom **Four-Week Proof of Concept Engagement** designed for Financial Services companies to explore AI & GenAI's potential to unlock data in a structured, low-risk way.



Select One AI or GenAI Opportunity

For data-driven quick start



Develop a Rapid Proof of Concept

Work on a practical business use case



Present Results & Insights

Opportunity to learn from data and gain confidence

Possible Use Cases with AI/GenAI

Internal Knowledge Base: Create a chat interface to allow intelligent and contextual answers about your data.

Smart Data Ingestion: Prove that data ingestion does not have to be a manual process.

Automate Document Creation: Use prompts to safely create documents, reducing the time it takes for your team.

Risk Assessment: Analyze information and provide risk recommendations.

...and many more. What will bring you the most value?

✓ A TRUSTED INDUSTRY PARTNER

With **20+ years of expertise in process, data, and intelligent automation**, Bits In Glass delivers tailored, scalable solutions that drive innovation and ensure measurable business impact through a client-focused approach.

Adapting to Disruption: Access, Governance, and Intelligent Automation

As the wave of AI disruption accelerates, financial organizations are grappling with evolving technology, fierce competition, & new regulations at an unprecedented pace.

Leaders must be able to access, govern, and automate their data to innovate while maintaining control & optimizing costs.



What is Limited Access to Data Costing Your Organization?

Unmet Customer Expectations

Customers expect digital-first, personal, products & services. Inability to keep up risks customer retention and growth.

Inability to Optimize Costs

Cost reduction through automation is a must have. Insufficient data governance limits automation and hurts profitability.

Increased Regulatory Risk

Evolving regulation poses reputation & financial risks around 3rd-party relationships, open banking standards, consumer data privacy, and AI.

Missed Opportunities

Delays to innovation, such as designing new products and services based on data, impact customer experience and hinder growth.

Unlock the Full Potential of Your Data.

Let's Talk About:

- > GenAI Augmented Data Governance
- > Agentic AI or GenAI Use Case Quick Start
- > MLOps & Data Engineering Competency Center
- > Data-Driven Insights: Personalization, Monetization, Fraud, & Regulatory Compliance



Retail & Commercial Banks



Credit Unions Community Banks



Wealth Management



Fund Management



Alternative Assets & Private Equity



Payment Providers